

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

October 28, 2004

REGISTRATION NO.: 24655

BONDS ISSUED BY: Webb City R-VII School District

AMOUNT OF ISSUE: \$4,250,000.00

COUNTY: of Jasper

DATE OF ISSUE: November 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,
Series 1997 maturing in the years 2008 through 2017

Rate of Interest	Amount	Maturity
3.000%	\$ 275,000.00	03/01/2008
3.000%	300,000.00	03/01/2009
3.000%	325,000.00	03/01/2010
3.100%	375,000.00	03/01/2011
3.200%	400,000.00	03/01/2012
3.400%	450,000.00	03/01/2013
3.500%	475,000.00	03/01/2014
3.700%	500,000.00	03/01/2015
3.700%	550,000.00	03/01/2016
3.750%	600,000.00	03/01/2017

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after
March 1, 2014, without premium

BOND REGISTRAR: Commerce Bank, National Association, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, National Association, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$4,206,010.50

INTEREST RATE: 3.6321%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable